



Please join us for

Tea Time Series

Financial Strategies for Women Taking Control of Your Financial Resources

Friday, April 24, 2015 · 2:30 to 4:30 p.m.

Dr. Joseph L. White Room, UCI Cross-Cultural Center

FREE. Refreshments and tea service provided.

[RSVP requested »](#)

Learn from leading women experts in the field.



Laurel Mann, CFP[®], CMFC[®]

Financial Advisor
Waddell & Reed, Inc.



Christine Ross

Vice President
Licensed Banker Sales Manager

- **Getting your financial house in order**
Setting financial goals, living within your means, building a liquidity fund
- **Preparing for the unexpected**
Making sure you are adequately insured
- **Putting your money to work by investing**
Basic investment principles, market volatility, advantages of tax deferral
- **Building a healthy nest egg for retirement**
The importance of starting early, ideas to support you on the journey

presented by

